

Your enquiry: **Musterfirma Meier Fashion GesmbH**
Wagenseilgasse 7, 1120 Wien

Musterfirma Meier Fashion GesmbH
Wagenseilgasse 7
A-1120 Wien

Phone: (0043) 50 1870 - 1000

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Your reference:	KSVWVD01
Your user:	KSVWVD01
Your customer ID:	7659961
Order number:	100139795697
Your order from:	2024-01-30 11:09
Delivered:	2024-01-30 11:09

KSV1870 number:	49054
Status:	active company
Companies house number:	FN 900000 a

WebRisk Indicator

The WebRisk Indicator describes a company's publicly visible cyber risk. It is calculated based on an external analysis of the company's website.



The website complies with security standards.

Activities

ÖNACE 46421 40% Wholesale of clothing
ÖNACE 14140 30% Manufacture of underwear
ÖNACE 14130 29% Manufacture of other outerwear
ÖNACE 26800 1% Manufacture of magnetic and optical media

Industry comparison – ratios

Equity capital share in %	The equity capital rate of the company is 67,92 %. This value is above the industry-average. The industry-average is 40,04%.
Cashflow in % of operating performance	The cash flow of this company is 5,89 %. This value is under the industry-average. The industry-average is 7,70%.
Return on investment in %	The return on investment of this company is 6,54 %. This value is under the industry-average. The industry-average is 11,25%.
Debt amortisation period in years	The debt repayment period of this company is 4,52 years. This value is above the industry-average. The industry-average is 2,81 years.

Locations

A-1120 Wien, Wagenseilgasse 7

Balance Sheet (absolute) all amounts in EUR

	2022-12-31	Diff. %	2021-12-31	Diff. %	2020-12-31
Franchises, industrial property and similar rights and advantages	19.193,94	-62,49	51.165,49	-58,04	121.932,99
Total intangible assets	19.193,94	-62,49	51.165,49	-58,04	121.932,99
Land, leasehold rights and buildings including buildings on third parties land	1.686.339,56	-7,64	1.825.902,41	73,56	1.052.043,42
other factory and office equipment	71.764,66	-51,99	149.493,91	-32,58	221.741,35
Technical equipment and machinery	927.999,45	80,70	513.547,35	-25,28	687.272,93
advance payments and constructions in progress	178.129,84	308,00	43.658,93	66,44	26.231,54
Total tangible assets	2.864.233,51	13,09	2.532.602,60	27,44	1.987.289,24
Shares in affiliates companies	11.994.476,47	-4,76	12.594.476,47	5,89	11.894.476,47
Total financial assets	11.994.476,47	-4,76	12.594.476,47	5,89	11.894.476,47
Total fixed assets	14.877.903,92	-1,98	15.178.244,56	8,39	14.003.698,70
Raw-, auxiliary materials and supplies	5.910.379,07	-18,44	7.247.100,06	36,60	5.305.224,58
unfinished products	2.301.592,57	6,39	2.163.394,65	44,95	1.492.536,16
finished products and goods	4.399.215,01	-4,08	4.586.272,36	395,98	924.690,64
advanced payments	999.016,79	-46,02	1.850.755,13	-19,90	2.310.457,95
Sum stock	13.610.203,44	-14,12	15.847.522,20	57,96	10.032.909,33
Accounts receivable trade	6.074,30	3837,45	154,27	-98,42	9.753,07
Claims against related firms Claims against companies with shareholding relationship	30.866.294,67	-16,26	36.857.657,95	-5,27	38.909.981,39
Other claims and assets	499.447,00	-30,76	721.316,26	180,42	257.229,72
Total receivables	31.371.815,97	-16,52	37.579.128,48	-4,08	39.176.964,18

KSV1870 Report

Balance Sheet Report

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Cash in hand, cheques and bank deposits	50.828,33	-86,21	368.563,59	150,25	147.277,86
Total cash and bank balances	50.828,33	-86,21	368.563,59	150,25	147.277,86
Total current assets	45.032.847,74	-16,29	53.795.214,27	8,99	49.357.151,37
Sum intangible assets	1.633,00	-90,99	18.131,61	-87,85	149.180,89
Total accrued and deferred items	1.633,00	-90,99	18.131,61	-87,85	149.180,89
active deferred taxes					62.442,48
Total active deferred taxes					62.442,48
Assets	59.912.384,66	-13,16	68.991.590,44	8,52	63.572.473,44
called-up capital (nominal, share capital)	7.994.011,76	0,00	7.994.011,76	0,00	7.994.011,76
Not committed capital reserves	3.850.000,73	0,00	3.850.000,73	0,00	3.850.000,73
statutory reserves	799.500,00	0,00	799.500,00	0,00	799.500,00
net profit / net loss	28.000.279,17	14,52	24.449.345,60	15,93	21.090.511,79
Thereof profit / loss carried forward	24.449.345,60	15,93	21.090.511,79	60,53	13.138.338,29
Total equity capital	40.643.791,66	9,57	37.092.858,09	9,96	33.734.024,28
Investment subsidies	49.986,14	-12,23	56.953,75		
Total mezzanine capital	49.986,14	-12,23	56.953,75		
Provisions for severance payments	555.606,62	6,95	519.525,32	-6,42	555.181,00
Provisions for Tax	73.653,82	-70,78	252.109,22		
other provisions	492.506,89	-0,06	492.778,13	-26,51	670.552,22
Total provisions	1.121.767,33	-11,28	1.264.412,67	3,16	1.225.733,22
Other liabilities	1.312.769,82	237,81	388.612,90	-62,05	1.024.017,29
Liabilities toward credit institutions	746.906,40	-7,65	808.744,46		
amounts owed to affiliated companies	15.021.574,93	-46,28	27.964.534,37	8,31	25.818.798,01

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Balance Sheet Report

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Liabilities from delivered goods and performed services	1.003.585,58	-26,51	1.365.540,13	-19,89	1.704.541,30
Total liabilities	18.084.836,73	-40,76	30.527.431,86	6,94	28.547.356,60
deferred income	12.002,80	-75,96	49.934,07	-23,60	65.359,34
Total accrued and deferred items	12.002,80	-75,96	49.934,07	-23,60	65.359,34
liabilities	59.912.384,66	-13,16	68.991.590,44	8,52	63.572.473,44
Balance sheet total	59.912.384,66	-13,16	68.991.590,44	8,52	63.572.473,44

Balance Sheet (relative)

(relative = balance sheet figures in percentages of the balance sheet total)

	2022-12-31	2021-12-31	2020-12-31
Franchises, industrial property and similar rights and advantages	0,03	0,07	0,19
Total intangible assets	0,03	0,07	0,19
Land, leasehold rights and buildings including buildings on third parties land	2,81	2,65	1,65
other factory and office equipment	0,12	0,22	0,35
Technical equipment and machinery	1,55	0,74	1,08
advance payments and constructions in progress	0,30	0,06	0,04
Total tangible assets	4,78	3,67	3,13
Shares in affiliates companies	20,02	18,26	18,71
Total financial assets	20,02	18,26	18,71
Total fixed assets	24,83	22,00	22,03
Raw-, auxiliary materials and supplies	9,87	10,50	8,35
unfinished products	3,84	3,14	2,35
finished products and goods	7,34	6,65	1,45
advanced payments	1,67	2,68	3,63
Sum stock	22,72	22,97	15,78
Accounts receivable trade	0,01	0,00	0,02
Claims against related firms Claims against companies with shareholding relationship	51,52	53,42	61,21
Other claims and assets	0,83	1,05	0,40
Total receivables	52,36	54,47	61,63
Cash in hand, cheques and bank deposits	0,08	0,53	0,23
Total cash and bank balances	0,08	0,53	0,23
Total current assets	75,16	77,97	77,64
Sum intangible assets	0,00	0,03	0,23
Total accrued and deferred items	0,00	0,03	0,23

KSV1870 Report

Balance Sheet Report

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active deferred taxes			0,10
Total active deferred taxes			0,10
Assets	100,00	100,00	100,00
called-up capital (nominal, share capital)	13,34	11,59	12,57
Not committed capital reserves	6,43	5,58	6,06
statutory reserves	1,33	1,16	1,26
net profit / net loss	46,74	35,44	33,18
Thereof profit / loss carried forward	40,81	30,57	20,67
Total equity capital	67,84	53,76	53,06
Investment subsidies	0,08	0,08	
Total mezzanine capital	0,08	0,08	
Provisions for severance payments	0,93	0,75	0,87
Provisions for Tax	0,12	0,37	
other provisions	0,82	0,71	1,05
Total provisions	1,87	1,83	1,93
Other liabilities	2,19	0,56	1,61
Liabilities toward credit institutions	1,25	1,17	
amounts owed to affiliated companies	25,07	40,53	40,61
Liabilities from delivered goods and performed services	1,68	1,98	2,68
Total liabilities	30,19	44,25	44,91
deferred income	0,02	0,07	0,10
Total accrued and deferred items	0,02	0,07	0,10
liabilities	100,00	100,00	100,00
Balance sheet total	100,00	100,00	100,00

P / L Account (absolute) all amounts in EUR

	2022-12-31	Diff. %	2021-12-31	Diff. %	2020-12-31
revenues	71.658.198,47	27,20	56.333.184,52	26,28	44.611.393,44
Changes in inventories work in progress and unbilled services	269.249,66	-59,85	670.665,31	831,00	72.037,17
Total revenues or gross profit	71.927.448,13	26,18	57.003.849,83	27,57	44.683.430,61
income from disposal of and additions to fixed assets, except financial assets	13.083,29	15,12	11.365,09	-99,36	1.778.443,07
income from release of provisions	17.595,00	-49,73	35.000,00		
rest operating income	3.532.239,76	281,46	925.975,77	-96,00	23.174.087,19
other operating income total	3.562.918,05	266,43	972.340,86	-96,10	24.952.530,26
Costs of external services	-12.058.033,59	-22,22	-9.865.708,47	-45,80	-6.766.416,30
Material costs	-47.930.759,06	-37,91	-34.754.759,50	-14,99	-30.224.432,81
Total material costs	-59.988.792,65	-34,44	-44.620.467,97	-20,63	-36.990.849,11
Wages	-262.763,89	-44,35	-182.029,28	0,76	-183.424,20
Salaries	-2.750.838,65	-3,35	-2.661.743,01	34,51	-4.064.624,27
other social costs	-6.457,47	64,80	-18.346,49	-60,75	-11.412,76
Expenses for severance payments and payments into the company's employee benefits funds	-50.778,67	50,28	-102.126,38	-130,56	334.152,11
Legal fringe benefits and other payments depending on salaries	-812.952,25	-6,64	-762.322,50	37,02	-1.210.324,75
Total personnel expenses	-3.883.790,93	-4,22	-3.726.567,66	27,44	-5.135.633,87
Depreciation on intangible and tangible assets	-686.051,49	-5,55	-649.951,68	-2,93	-631.441,40
Depreciation of current assets if exceeding usual depreciation					-7.996.357,10
Depreciation of property plant and equipment as well as intangible assets total	-686.051,49	-5,55	-649.951,68	92,47	-8.627.798,50
Other operating costs	-6.382.476,93	-15,97	-5.503.742,82	16,11	-6.560.934,69
other taxes	-39.152,98	84,00	-244.711,84	-24,96	-195.833,47

Total expenses	-6.421.629,91	-11,71	-5.748.454,66	14,92	-6.756.768,16
Total operating result	4.510.101,20	39,60	3.230.748,72	-73,35	12.124.911,23
Income from shareholdings			398.592,00		
other interest and similar income	254.796,77	-80,70	1.319.890,26	-19,77	1.645.051,02
Financial expenses	-843.725,38	-130,90	-365.411,35	93,07	-5.274.964,68
Interest and similar disbursements	-314.165,14	21,25	-398.918,69	20,38	-501.033,76
Total financial result	-903.093,75	-194,65	954.152,22	123,10	-4.130.947,42
Profit before taxes	3.607.007,45	-13,81	4.184.900,94	-47,65	7.993.963,81
Taxes on income and profits	-56.073,88	93,21	-826.067,13	-1876,70	-41.790,31
Total taxes on income and profits	-56.073,88	93,21	-826.067,13	-1876,70	-41.790,31
Profit after taxes	3.550.933,57	5,72	3.358.833,81	-57,76	7.952.173,50
Total annual profit / loss	3.550.933,57	5,72	3.358.833,81	-57,76	7.952.173,50
Annual profit / loss total	3.550.933,57	5,72	3.358.833,81	-57,76	7.952.173,50
Profit / loss carried forward from the previous year	24.449.345,60	15,93	21.090.511,79	60,53	13.138.338,29
account carried forward and profit transfer	24.449.345,60	15,93	21.090.511,79	60,53	13.138.338,29
Total net profit / loss from profit and loss account	28.000.279,17	14,52	24.449.345,60	15,93	21.090.511,79
net profit / loss from profit and loss account	28.000.279,17	14,52	24.449.345,60	15,93	21.090.511,79

P / L Account (relative)

(relative = GuV sheet figures in percentages of the balance sheet total)

	2022-12-31	2021-12-31	2020-12-31
revenues	99,63	98,82	99,84
Changes in inventories work in progress and un-billed services	0,37	1,18	0,16
Total revenues or gross profit	100,00	100,00	100,00
income from disposal of and additions to fixed assets, except financial assets	0,02	0,02	3,98
income from release of provisions	0,02	0,06	
rest operating income	4,91	1,62	51,86
other operating income total	4,95	1,71	55,84
Costs of external services	-16,76	-17,31	-15,14
Material costs	-66,64	-60,97	-67,64
Total material costs	-83,40	-78,28	-82,78
Wages	-0,37	-0,32	-0,41
Salaries	-3,82	-4,67	-9,10
other social costs	-0,01	-0,03	-0,03
Expenses for severance payments and payments into the company's employee benefits funds	-0,07	-0,18	0,75
Legal fringe benefits and other payments depending on salaries	-1,13	-1,34	-2,71
Total personnel expenses	-5,40	-6,54	-11,49
Depreciation on intangible and tangible assets	-0,95	-1,14	-1,41
Depreciation of current assets if exceeding usual depreciation			-17,90
Depreciation of property plant and equipment as well as intangible assets total	-0,95	-1,14	-19,31
Other operating costs	-8,87	-9,66	-14,68
other taxes	-0,05	-0,43	-0,44
Total expenses	-8,93	-10,08	-15,12
Total operating result	6,27	5,67	27,14
Income from shareholdings		0,70	
other interest and similar income	0,35	2,32	3,68
Financial expenses	-1,17	-0,64	-11,81
Interest and similar disbursements	-0,44	-0,70	-1,12
Total financial result	-1,26	1,67	-9,24
Profit before taxes	5,01	7,34	17,89
Taxes on income and profits	-0,08	-1,45	-0,09
Total taxes on income and profits	-0,08	-1,45	-0,09
Profit after taxes	4,94	5,89	17,80
Total annual profit / loss	4,94	5,89	17,80
Annual profit / loss total	4,94	5,89	17,80

Profit / loss carried forward from the previous year	33,99	37,00	29,40
account carried forward and profit transfer	33,99	37,00	29,40
Total net profit / loss from profit and loss account	38,93	42,89	47,20
net profit / loss from profit and loss account	38,93	42,89	47,20

Key ratios


	2022	Diff. %	2021	Diff. %	2020	Key industry sector average
Cashflow II	4.236.985,06	+5,69	4.008.785,49	-75,82	16.579.972,00	
Debt amortisation period in years	4,52	-42,35	7,84	+337,99	1,79	2,81
Bank indebtedness	1,25	+6,84	1,17	+0,00	0,00	5,03
Equity capital share in %	67,92	+26,13	53,85	+1,49	53,06	40,04
Social capital share	0,93	+24,00	0,75	-13,79	0,87	0,00
Fixed assets coverage in %	277,25	+11,71	248,18	+1,36	244,86	391,67
Net profit ratio	5,01	-31,74	7,34	-58,97	17,89	5,92
Capital turnover	1,20	+44,58	0,83	+18,57	0,70	1,81
Return on investment in %	6,54	-1,51	6,64	-50,30	13,36	11,25
Cashflow in % of operating performance	5,89	-16,22	7,03	-81,06	37,11	7,70
Cashflow I	4.293.058,94	-11,21	4.834.852,62	-70,91	16.621.762,31	
Gross productivity	18,52	+21,05	15,30	+75,86	8,70	6,74
Net productivity	3,07	-7,53	3,32	+121,33	1,50	2,32
Operating performance	71.927.448,13	+26,18	57.003.849,83	+27,57	44.683.430,61	
Inventories in % of operating performance	18,92	-31,94	27,80	+23,83	22,45	13,52
Gross profit	11.938.655,48	-3,59	12.383.381,86	+60,98	7.692.581,50	

*The industry average values of the ratios are calculated on the base of anonymized balance sheet data of Austrian companies, and are provided by KMU FORSCHUNG AUSTRIA (Austrian Institute for SME Research).

WebRisk Indicator

The WebRisk Indicator describes a company's publicly visible cyber risk. It is calculated based on an external analysis of the company's website.

If you plan to grant this company access to your IT systems or digital data, we recommend an in-depth analysis using a CyberRisk Rating. Learn more at: www.cyberrisk-rating.at/beantragen

Rating	Description	Last updated
 Excellent	The website complies with security standards.	2024-01-01

Source: KSV1870 Nimbusec GmbH

Disclaimer

Note

Since 2020, the economy has faced ever-changing challenges. The consequences of the COVID 19 pandemic and the war in Ukraine are having a massive impact on the availability of goods, supply chains, energy costs and other factors. Therefore, a linear development of the economy cannot be assumed at present. Accordingly, Austrian companies have to hold their own in a very volatile environment.

The credit reports of KSV1870 are prepared with the greatest possible care and in consideration of economically relevant developments. However, KSV1870 recommends that KSV1870 information, including the KSV1870 rating, monitoring reports and recommendations, always be used for business decisions, taking into account the daily developments that we cannot determine in detail.

Data sources

The data is automatically processed on the day it becomes available; furthermore, information experts carries out research across Austria. On a case by case basis, the following sources are used as required.

Ongoing or automated processing:

- Company Register and business license data
- balance sheet data
- data collection data
- insolvency information
- report monitoring
- and lots more

Manual or ad-hoc processing:

- the company's self-disclosure
- reference information from suppliers and business partners
- bank information pursuant to sec. 38(2)(6)
- land register data
- and lots more
- etc.

WebRisk Indicator

The WebRisk Indicator measures IT security of a company's website but does not guarantee any specific assurance on an organisational level. This indicator is designed as a selection tool for CyberRisk Rating candidates within a given supplier base. It is recognised as a first step towards demonstration of compliance with the NIS act (NISG) and related regulations.

A blue WebRisk Indicator means that no signs of elevated IT security risks were identified within the assessment criteria listed below. A purple or red WebRisk Indicator means that one or multiple assessment criteria have not been met. In this case, an in-depth analysis of the company using a full-scale CyberRisk Rating is recommended.

Neither KSV1870 Information GmbH nor KSV1870 Nimbusec GmbH accept liability for IT security incidents and any damage that may occur as a result of entering into business relations with a company that has undergone an assessment.

	No rating	Excellent	Moderate	Infected
Risk		Low risk	Moderate risk	High risk
Description	No website available.	The website complies with security standards	The website does not reflect full compliance with security standards.	The website is infected with malware.

Assessment criteria:

1. Indicators of IT security incidents

- a) Malware distribution
- b) Defacements

2. Indicators of encryption quality

- a) SSL cipher suite
- b) SSL validity
- c) SSL host name
- d) SSL trust level

3. Effective use of incident mitigation tools

- a) Security header implementation

4. Indicators of domain reputation

- a) Blacklisting of own domains
- b) Blacklisting of third-party domains that own domains link to

N.B.: The WebRisk Indicator does not impact the KSV1870 Rating.

CyberRisk Rating: If you plan to grant this company access to your IT systems or digital data, we recommend an in-depth analysis using a CyberRisk Rating. Learn more at: www.cyberrisk-rating.at/beantragen

KSV1870 notation

To ensure the service and timeliness of data and uniform quality of search results, hyphens with double names are dispensed with. Double names are to be read as written with a hyphen.

Privacy

We have prepared this information with the greatest possible care in compliance with all the relevant legal provisions and using quality-assured processes.

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